

IN THE NATIONAL COMPANY LAW TRIBUNAL,

MUMBAI BENCH - IV

C.P.(CAA)/13(MB)/2024

IN

C.A.(CAA)/43(MB)/2024

**IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE
PROVISIONS OF THE COMPANIES ACT, 2013**

AND

**IN THE MATTER OF SCHEME OF AMALGAMATION OF
BKT TYRES LIMITED WITH BALKRISHNA INDUSTRIES LIMITED
AND THEIR RESPECTIVE SHAREHOLDERS ("SCHEME")**

BKT Tyres Limited, a company incorporated under the)
provisions of the Companies Act, 1956 having corporate)
identity number U35990MH2007PLC171411 and)
having its registered office at C/15, Trade World,)
Kamala Mills Compound, Senapati Bapat Marg, Lower)

**...First Petitioner Company /
Transferor Company**

Parel (West), Mumbai, Maharashtra, India – 400013)
BALKRISHNA INDUSTRIES LIMITED, a company)
incorporated under the provisions of the Companies Act,)
1956 having corporate identity number)
L99999MH1961PLC012185 and having its registered)
office at B-66, Waluj MIDC, Waluj Industrial Area,)
Chhatrapati Sambhaji Nagar – 431136, Waluj,)
Maharashtra, India)

**...Second Petitioner Company/
Transferee Company
... Collectively referred to as
Petitioner Companies**

NOTICE OF HEARING OF COMPANY SCHEME PETITION

A Company Scheme Petition under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, for sanctioning the Scheme of Amalgamation of BKT Tyres Limited ("**First Petitioner Company**" or "**Transferor Company**") with Balkrishna Industries Limited ("**Second Petitioner Company**" or "**Transferee Company**") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Act**") ("**Scheme**") was admitted vide Order dated January 17, 2025 by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**"). The said Company Scheme Petition is fixed for final hearing before the Hon'ble NCLT on February 20, 2025 at 10.30 a.m. or soon thereafter.

Any person desirous of supporting or opposing the said Company Scheme Petition should send to the Petitioner Companies' Advocate - Mr. Peshwan Jehangir, Partner, M/s. Khaitan & Co, at peshwan.jehangir@khaitanco.com (in soft copy) and/ or M/s. Khaitan & Co., One Forbes, 3rd & 4th Floors, Dr. V. B. Gandhi Marg, Mumbai - 400 001, India (in hard copy), notice of such intentions, in writing, signed by him/ her or his/ her Advocate, with his/ her full name and address, so as to reach the Petitioner Companies' Advocate not later than two days before the date fixed for final hearing of the said Company Scheme Petition. Where he/ she seeks to oppose the Company Scheme Petition, the ground of opposition or a copy of his/ her affidavit shall be furnished with such notice.

A copy of the Company Scheme Petition will be furnished by the undersigned to any person on payment of prescribed charges.

Dated this 6th day of February 2025

**Sd/-
Peshwan Jehangir
Partner
M/s. Khaitan & Co.**

Advocates for the Petitioner Companies